

THE TRUSTEES OF THE EMERGENCY MEDICAL SERVICES AUTHORITY MET IN REGULAR SESSION VIA VIDEO CONFERENCE AT THE AUTHORITY'S ADMINISTRATIVE BUILDINGS LOCATED AT 1111 CLASSEN DRIVE, OKLAHOMA CITY, OKLAHOMA 73103 AND AT 1417 NORTH LANSING AVENUE, TULSA, OKLAHOMA, 74106 ON THE 22ND DAY OF APRIL, 2015, AT 1:00 O'CLOCK P.M.

PRESENT:

ABSENT:

Notice of the regularly scheduled meetings of the Authority for calendar year 2015 having been given in writing to the County Clerks of Oklahoma County, Oklahoma and Tulsa County, Oklahoma, and public notice and agenda of this meeting having been posted in prominent view in the Emergency Medical Services Authority Administrative Buildings at 1111 Classen Drive, Oklahoma City, Oklahoma and 1417 North Lansing, Tulsa, Oklahoma, twenty-four (24) hours prior to this meeting, excluding Saturdays, Sundays and legal holidays, all in compliance with the Oklahoma Open Meeting Act.

(OTHER PROCEEDINGS)

THEREUPON, a Resolution was introduced and read in full and considered by sections. Upon motion of _____, seconded by _____, the Resolution was finally passed with the following vote:

AYE:

NAY:

THEREUPON, the Resolution was signed by the Chairman of the Board of Trustees of the Authority and attested and sealed with the seal of the Authority by the Secretary of the Board of Trustees and is as follows:

RESOLUTION

WHEREAS, the issuance of not to exceed \$5,500,000.00 of Capital Improvement Revenue Note, Eastern Division Series 2015 (the "Note") of the Emergency Medical Services Authority, (the "Authority"), has been duly authorized; and

WHEREAS, the Trustees of the Authority have determined to issue at this time the Note authorized as aforesaid; and

WHEREAS, the Authority is requesting proposals from potential purchasers of the Note (the "Purchaser"), who will agree to purchase the Note to be issued by the Authority; and

WHEREAS, as a material consideration for the purchase of the Note by such Purchaser as aforesaid, the Trustees of the Authority have determined and agreed to adopt this Resolution and covenants and agrees to be bound by the terms and provisions hereof.

NOW, THEREFORE, BE IT RESOLVED BY THE TRUSTEES OF THE EMERGENCY MEDICAL SERVICES AUTHORITY:

Section 1. The Trustees of the Authority reasonably anticipate that the aggregate amount of "qualified tax-exempt obligations" [as defined in Section 265(b)(3)(B) of the Internal Revenue Code of 1986 (the "Code")], which will be issued by the Authority and all subordinate entities thereof during calendar year 2015 does not exceed \$10,000,000.00, and hereby covenants and agrees, as a material inducement and consideration to the purchase of its Note by the Purchaser, that neither it nor any subordinate entity thereof will, during calendar year 2015, issue "qualified tax-exempt obligations" [as defined in Section 265(b)(3)(B) of the Code], in an aggregate amount exceeding \$10,000,000.00.

Section 2. It is the purpose and intent of this Resolution that the Note shall constitute and are hereby designated as "qualified tax-exempt obligations" as defined in Section 265(b)(3)(B) of the Code, in order that the purchasers of the Note may avail themselves of the exception contained in said Section 265(b)(3)(B) of the Code with respect to interest incurred to carry tax-exempt Note.

Section 3. The Trustees of the Authority hereby covenant and agree that they will not designate as "qualified tax-exempt obligations" more than \$10,000,000.00 in aggregate amount of obligations issued by the Authority or any subordinate entity thereof during calendar year 2015.

Section 4. The Trustees of the Authority hereby covenant and agree with the purchasers of the Note to take such further actions and execute such documents and instruments as may be necessary or proper to carry out the intent of this Resolution and the officers of the Authority are hereby authorized, empowered and directed to take such actions and execute such documents as may be deemed necessary or proper from time to time.

Section 5. The signatures of the officers of the Authority appearing on any agreements, documents, closing papers and certificates executed and delivered pursuant to this Resolution shall be conclusive evidence of their approval thereof and of the changes, if any, in the form thereof and of their authority to execute and deliver such agreements and documents on behalf of the Authority.

ADOPTED this 22nd day of April, 2015.

**EMERGENCY MEDICAL SERVICES
AUTHORITY**

ATTEST:

Chairman

Secretary

(SEAL)

(SEAL)

I, the undersigned, the duly qualified and acting Secretary of the Board of Trustees of the Emergency Medical Services Authority, hereby certify that the foregoing is a true, correct and complete copy of a Resolution of the Trustees of the Authority held on the date therein stated as the same appears in the Minutes of said meeting on file in my office as a part of the official records thereof. I further certify that a true and complete copy of the notice of regularly scheduled meeting of the Authority for calendar year 2015, attached hereto as Exhibit "A", was filed with the Oklahoma County Clerk and the Tulsa County Clerk prior to December 15, 2014 and that a true and complete copy of the Public Notice, attached hereto as Exhibit "B", was posted in prominent public view at the principal offices of the Authority at 1417 North Lansing, Tulsa, Oklahoma, and at 1111 Classen Drive, Oklahoma City, Oklahoma twenty-four (24) hours prior to the date of the meeting therein described, excluding Saturdays, Sundays and legal holidays.

WITNESS my hand and seal of said Authority this 22nd day of April, 2015.

Secretary

(SEAL)

EXHIBIT "A"

FILED IN OFFICE
COUNTY CLERK
OKLAHOMA CITY, OKLA

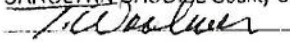
EMERGENCY MEDICAL SERVICES AUTHORITY

A Public Trust

DEC 01 2014

NOTICE

CAROLYNN CAUDILL County Clerk, Okla. Cnty
Deputy



**EMSA Board of Trustees
Schedule of Regular Meetings – 2015**

Time for all Scheduled Meetings: 1:00 p.m.

**Location: EMSA Administrative Offices – via Video Conference
1111 Classen Dr., OKC and
1417 N. Lansing Avenue, Tulsa, OK**

STATE OF OKLAHOMA
CAROLYNN CAUDILL
OKLAHOMA COUNTY CLERK

2014 DEC 1 PM 4 32

STATE OF OKLAHOMA
OKLAHOMA COUNTY CLERK
RECORDED & FILED

January 28, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
February 25, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
March 25, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
April 22, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
May 27, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
June 24, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
July 22, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
August 26, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
September 23, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
October 28, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
November 18, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
December 16, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC

EMERGENCY MEDICAL SERVICES AUTHORITY

A Public Trust

NOTICE

**EMSA Board of Trustees
Schedule of Regular Meetings – 2015**

Time for all Scheduled Meetings: 1:00 p.m.

**Location: EMSA Administrative Offices – via Video Conference
1111 Classen Dr., OKC and
1417 N. Lansing Avenue, Tulsa, OK**

January 28, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
February 25, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
March 25, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
April 22, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
May 27, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
June 24, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
July 22, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
August 26, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
September 23, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
October 28, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
November 18, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
December 16, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC

EXHIBIT "A"

EMERGENCY MEDICAL SERVICES AUTHORITY

A Public Trust

NOTICE

**EMSA Board of Trustees
Schedule of Regular Meetings - 2015**

Time for all Scheduled Meetings: 1:00 p.m.

**Location: EMSA Administrative Offices - via Video Conference
1111 Classen Dr., OKC and
1417 N. Lansing Avenue, Tulsa, OK**

January 28, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
February 25, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
March 25, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
April 22, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
May 27, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
June 24, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
July 22, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
August 26, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
September 23, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
October 28, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
November 18, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
December 16, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC

RECEIVED
OK SEC. OF STATE

DEC 01 2014

EXHIBIT "A"

EMERGENCY MEDICAL SERVICES AUTHORITY **FILED**

A Public Trust

2014 DEC 1 PM 4 50

NOTICE

**EMSA Board of Trustees
Schedule of Regular Meetings – 2015**

CITY OF
OKLAHOMA CITY, OKLA
OFFICE OF
CITY CLERK

Time for all Scheduled Meetings: 1:00 p.m.

Location: EMSA Administrative Offices – via Video Conference
1111 Classen Dr., OKC and
1417 N. Lansing Avenue, Tulsa, OK

January 28, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
February 25, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
March 25, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
April 22, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
May 27, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
June 24, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
July 22, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
August 26, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
September 23, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
October 28, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
November 18, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
December 16, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC

EMERGENCY MEDICAL SERVICES AUTHORITY

A Public Trust

NOTICE

**EMSA Board of Trustees
Schedule of Regular Meetings - 2015**

Time for all Scheduled Meetings: 1:00 p.m.

**Location: EMSA Administrative Offices - via Video Conference
1111 Classen Dr., OKC and
1417 N. Lansing Avenue, Tulsa, OK**

**MICHAEL P. KIERNAN
CITY CLERK**

2014 DEC 1 PM 3 53

**FILED
CITY OF TULSA
STATE OF OKLAHOMA**

January 28, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
February 25, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
March 25, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
April 22, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
May 27, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
June 24, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
July 22, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
August 26, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
September 23, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
October 28, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
November 18, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC
December 16, 2015	1:00 p.m.	EMSA Offices Tulsa/OKC

FILED

REGULAR MEETING
BOARD OF TRUSTEES
EMERGENCY MEDICAL SERVICES AUTHORITY
Wednesday, April 22, 2015 – 1:00 p.m.
1417 N. Lansing Ave., Tulsa, OK
1111 Classen Drive, Oklahoma City, OK
CITY OF OKLAHOMA CITY, OKLA
OFFICE OF
CITY CLERK

"Report, discussion and appropriate action, if any, on the following"

CONSENT AGENDA

1. Approval of Board Minutes from EMSA's Regular Board of Trustees Meeting dated March 25, 2015 at 1:00 p.m.

REGULAR AGENDA

1. Chairman's Report
2. Chief Financial Officer's Report (10 minutes)
3. President's Report (20 minutes)
4. Approval of the EMSA Education Center and Medical Supply Addition.
5. Consider and Adopt a Resolution authorizing the incurring of indebtedness and authorizing the issuance of not to exceed \$5,500,000.00; EMERGENCY MEDICAL SERVICES AUTHORITY Capital Improvements Revenue Note, Eastern Division SERIES 2015; Waiving Competitive bidding and Authorizing the sale and delivery of the Note at a discount; Approving a Note Indenture and Note Purchase Agreement; And Authorizing such other documents and Agreements as may be necessary or required; and containing other provisions relating thereto.
6. Consider and Adopt a Resolution relating to certain Internal Revenue Code of 1986 Covenants pertaining to the issuance of the Capital Improvements Revenue Note, Eastern Division Series 2015; and containing other provisions relating thereto.
7. Medical Director's Report (15 minutes)
8. New Business (5 minutes)
9. Trustees' Report
10. Next Meeting – Wednesday, May 27, 2015, at 1:00 p.m., via video conference at the EMSA Administrative Offices, 1111 Classen Drive, Oklahoma City, Oklahoma 73103 (EMSA Western Division); and 1417 N. Lansing Avenue, Tulsa, OK 74106 (Eastern Division);
11. Adjourn

EXHIBIT "B"

**REGULAR MEETING
BOARD OF TRUSTEES
EMERGENCY MEDICAL SERVICES AUTHORITY
Wednesday, April 22, 2015 – 1:00 p.m.
1417 N. Lansing Ave., Tulsa, OK
1111 Classen Drive, Oklahoma City, OK**

FILED
CITY OF TULSA
STATE OF OKLAHOMA
2015 APR 20 AM 11 53
MICHAEL P. KIER
CITY CLERK

"Report, discussion and appropriate action, if any, on the following"

CONSENT AGENDA

1. Approval of Board Minutes from EMSA's Regular Board of Trustees Meeting dated March 25, 2015 at 1:00 p.m.

REGULAR AGENDA

1. Chairman's Report
2. Chief Financial Officer's Report (10 minutes)
3. President's Report (20 minutes)
4. Approval of the EMSA Education Center and Medical Supply Addition.
5. Consider and Adopt a Resolution authorizing the incurring of indebtedness and authorizing the issuance of not to exceed \$5,500,000.00; EMERGENCY MEDICAL SERVICES AUTHORITY Capital Improvements Revenue Note, Eastern Division SERIES 2015; Waiving Competitive bidding and Authorizing the sale and delivery of the Note at a discount; Approving a Note Indenture and Note Purchase Agreement; And Authorizing such other documents and Agreements as may be necessary or required; and containing other provisions relating thereto.
6. Consider and Adopt a Resolution relating to certain Internal Revenue Code of 1986 Covenants pertaining to the issuance of the Capital Improvements Revenue Note, Eastern Division Series 2015; and containing other provisions relating thereto.
7. Medical Director's Report (15 minutes)
8. New Business (5 minutes)
9. Trustees' Report
10. Next Meeting – Wednesday, May 27, 2015, at 1:00 p.m., via video conference at the EMSA Administrative Offices, 1111 Classen Drive, Oklahoma City, Oklahoma 73103 (EMSA Western Division); and 1417 N. Lansing Avenue, Tulsa, OK 74106 (Eastern Division);
11. Adjourn